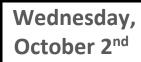
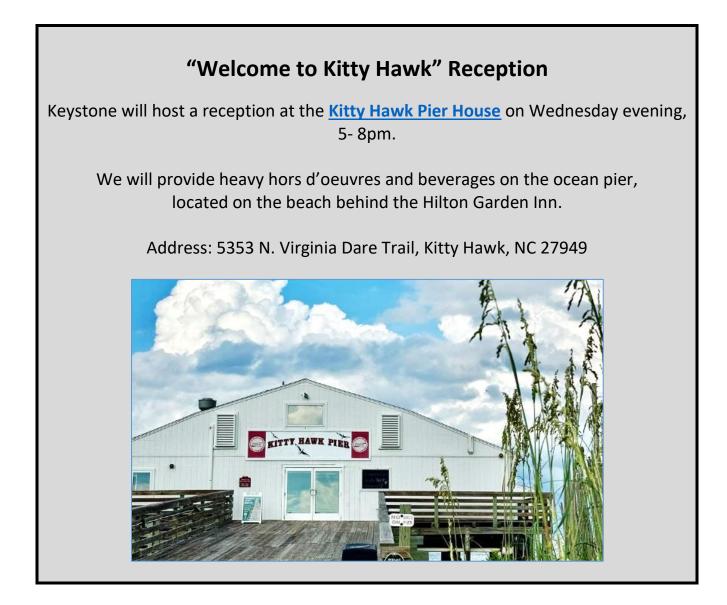
NASU 2024 AGENDA

Hilton Garden Inn Kitty Hawk, NC







# NASU 2024 AGENDA

Hilton Garden Inn Kitty Hawk, NC





	= Financials (FIS)	= Tax Administ	ration (PAAS) = (	General Sessions		
Legend:						
	= Payroll / HR (KEMS) = Community Impact (CIA)					
	Katharine Room	Orville Room	Wilbur Room	Board Room (smaller)		
8:30 am	Registration / Light Breakfast with Coffee & Tea					
9:00 –	Welcome & Company Update – Judd Van Dervort, Jr.					
9:50 am	Knowledge Base Overview – Mike Liggera					
	Financial Report Writer –	New Employees & KeyDocs	PAAS Software Enhancement	Utility Billing / Collections		
10:00 -	bring your PC!	(KEMS) – tips and tricks, employee letters, comp	Highlights / Demo			
10:50am		statements, etc.				
	Janette	Nicole, Scott	Tom, Jarona	Glen, Courtney, Joann		
	FIS Version 24.1 Discussion	Excel & Keystone Client – Tips	Case Management	KeyNet Time and Attendance		
11:00 –	and Round Table	& Tricks				
11:50am	Glen	Mike	Whitney Mullins (Wise County, VA) and Kamesa	Steve, Nicole, Scott		
	Finding Financial Transactions	KeyNet Applicant, New Hire,	county, vry and tamesa			
12:00 –	(standard reports, meta	Benefits Enrollment System				
12:50pm	queries, wildcard screens, exports) –		Keystone-hosted Lunch	n (PAAS / CIA attendees)		
12.300111	bring your PC!					
	Janette	Steve, Nicole, Scott				
			Month End Processing	Pool Estato Approical / CANAA		
1:00 -			Month-End Processing (collections)	Real Estate Appraisal / CAMA		
1:00 – 1:50pm	Keystone-hosted Lunch		(collections)	Real Estate Appraisal / CAMA (double session)		
	Keystone-hosted Lunch	ı (FIS/KEMS attendees)	(collections)			
1:50pm		n (FIS/KEMS attendees) Meta Queries 101 Workshop [all products] –	(collections)			
1:50pm 2:00 –	Keystone-hosted Lunch Accounts Payable: P-cards &	n (FIS/KEMS attendees) Meta Queries 101 Workshop	(collections) Tom Collections: Prepayments			
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# NASU 2024 AGENDA

# **Hilton Garden Inn**







### = Financials (FIS) = Tax Administration (PAAS) Legend:

= Payroll / HR (KEMS)

= Community Impact (CIA)

= General Sessions

	Katharine Room	Orville Room	Wilbur Room	Board Room (smaller)		
8:30 am	Registration / Light Breakfast with Coffee & Tea					
9:00 – 9:50 am	Financials Control Parameters	Calendar Year End Processing (ACA Maintenance, W-2, W-2c)	Virginia - J.D. Power Interface (Motor Vehicle Billing / Valuation Portal) Steve, Kamesa, Jarona,	North Carolina State Tax Reporting (TR-1, TR-2 demonstrations, plus AV50 information gathering)		
	Glen	Scott, Nicole	Courtney	Tom		
10:00 – 10:50am	Miscellaneous Accounts Receivable	Paying Extra Duty Jobs	Meta Queries (PAAS focus) - bring your PC!	OPEN – available for 1-on-1 discussions with available KIS staff		
	Janette	Scott, Nicole	Joann, Courtney			
11:00 – 11:50am	Application Administration / User Access / Security / 2FA Setup	KEMS Version 24.1 Discussion & Round Table	KeyDocs for PAAS, including using PDF Designer – <i>bring your PC!</i>	The Evolving Landscape of Fraud Prevention: Latest Insights and Strategies		
	Mike	Scott, Nicole, Steve	Courtney, Kamesa, Joann	Mike Doerr & Sierre Lindgren Paymerang (a Corpay Brand)		
12:00 – 12:50pm	Attachments to Keystone records (security driven by attachment type)	Meta Queries (KEMS focus), including scheduled queries and other email notifications	PAAS Round Table	OPEN – available for 1-on-1 discussions with available KIS staff		
	Mike, Steve	Nicole, Scott	Tom, Jarona			
1:00pm	Keystone-hosted Lunch & Goodbyes					
1:45 - 2:30pm	Free time to follow up on anything covered during NASU (all Keystone staff will be available for this time)					

Link to session survey (or scan this QR code on your device). Each survey you complete counts as an entry into a prize drawing for a \$50 Amazon gift card! Multiple winners to be announced!



## NASU 2024 Agenda

Hilton Garden Inn Kitty Hawk, NC





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